



**Business Loan Approval Worksheet**

Borrower(s) \_\_\_\_\_ Date \_\_\_\_\_

Guarantor(s) \_\_\_\_\_

Member# \_\_\_\_\_ Phone # \_\_\_\_\_

Loan Purpose: \_\_\_\_\_

(Be Specific) \_\_\_\_\_

\_\_\_\_\_

Loan Amount: \_\_\_\_\_ Loan Points: \_\_\_\_\_

Loan Fees Advanced \_\_\_\_\_

Interest Rate: \_\_\_\_\_

Collateral: (For Real Estate, include type of property, property address, square footage, occupancy)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Comments of Recommending Officer (Ex. Customer background, history with CCU, major changes to business or financial statements, strengths, weaknesses- attach memo if needed)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
Recommending Officer

\_\_\_\_\_  
Managing Officer